Trustees of Trust Funds Meeting Minutes September 20, 2012

PRESENT: Members - Marlene Green, Peter Glenshaw

The meeting came to order at 4:30 p.m. The minutes for 2012-08-16 were approved as submitted.

- 1. Check Issued No checks were requested or issued.
- 2. Monthly filing of statements completed
- 3. **Issue:**
 - a. An attempt in August 2012 to set up automatic income distributions from the Cemetery Perpetual Care Trust Fund at Fidelity directly to the income account at Mascoma Savings Bank did not succeed because the name of the account on the form submitted to Fidelity did not match Fidelity's records. Fidelity returned the form for correction.
 - b. Trustee Green will correct the form, obtain the necessary signatures and resubmit the form to Fidelity.

The meeting was adjourned at 5:30 p.m.

The next meeting of the Trustees will be will be at 4:30 p.m. on Thursday, October 18^h at the Town Offices.

Respectfully submitted,

Peter Glenshaw, Trustee